

Odoo Migration Readiness Checklist

Every Odoo migration lives or dies on the pre-flight audit. Use this to inventory what you have before we quote what it takes.

1 — Current environment

- Odoo version (major + minor)?
- Edition: Community (CE) or Enterprise (EE)?
- Hosting: Odoo.sh, Odoo Online, self-hosted, or other?
- Number of companies / multi-company setup?
- Languages and currencies in active use?

2 — Custom modules inventory

- How many custom modules are installed?
- For each: origin (in-house, consultancy, OCA, other), source control, test coverage.
- Studio customizations in use? Which objects?
- Any overrides of core Odoo models?

3 — Data volumes

- Total database size on disk.
- Record counts for big tables (account_move, stock_move, mail_message, sale_order).
- Filestore size (attachments, images).
- Years of historical data you need to keep post-migration.

4 — Third-party integrations

- Payment gateways (Stripe, PayPal, local).
- Shipping & logistics providers.
- Accounting / e-invoicing requirements (local tax authority integrations).
- CRM, marketing, BI, e-commerce connectors.

5 — Target

- Target Odoo version and edition.
- Target hosting.
- Cutover window (hours of acceptable downtime).
- Training plan for users on the new version.

6 — Non-negotiables

- Accounting continuity (chart of accounts, journal entries, audit trail).
- Report formats that must stay identical.
- Workflows or approvals that must survive the jump.

Once this checklist is filled in, we can give you a fixed-price migration quote — or tell you why a multi-step plan is safer.

